FOR IMMEDIATE RELEASE

November 9, 2026

Cedacri S.p.A.

Proposed offering of €980,000,000 Senior Secured Notes

Cedacri S.p.A. (the "**Issuer**") announced today that it intends to launch an offering (the "**Offering**") of Senior Secured Floating Rate Notes and Senior Secured Notes expected to mature in 2031 for an expected aggregate principal amount of €980.0 million (the "**Notes**"). In connection with the Offering and subject to certain conditions, the Issuer also expects to increase the total commitments under its existing revolving credit facility from €60.0 million to €100.0 million.

The proceeds from the Offering, are expected to be used, together with cash on the Issuer's balance sheet, to (i) redeem in full its existing senior secured notes due 2028; and (ii) pay fees, costs and expenses incurred in connection with the Offering.

The Issuer will determine and publish the final terms and conditions of the Notes at pricing, upon completion of the book building process.

In connection with the proposed offering, the Issuer will post an updated company presentation, which will be available on its investor relations website.

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This press release constitutes a public disclosure of inside information by Cedacri S.p.A. under Regulation (EU) 596/2014, as subsequently amended, and any relevant implementing rules and regulations.

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DISCLAIMER

The Notes will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or applicable state securities laws. Accordingly, the Notes will be offered only to qualified institutional buyers and to persons outside the United States in reliance on Rule 144A and Regulation S under the Securities Act, respectively. Unless so registered, the Notes may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy the Notes or any other security and shall not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any jurisdiction.

The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). This announcement is not directed or otherwise intended to be made available to and should not be made available to any retail investors in the EEA. For these purposes, a retail investor means a person who is one (or more) of (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"), (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II, or (iii) not a "qualified investor" as defined in Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling such securities or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling such securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

In member states of the EEA, this announcement and any offer of the Notes referred to herein will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Notes referred to herein.

Accordingly, any person making or intending to make an offer in a Member State of Notes which are the subject of the offering contemplated may only do so in circumstances in which no obligation arises for the Issuer or any of the initial purchasers to publish a prospectus pursuant to Article 3 of the Prospectus Regulation, in each case, in relation to such offer.

In the United Kingdom (the "UK"), this announcement is not a prospectus for the purposes of the Prospectus Regulation (as defined above) or the Public Offers and Admissions to Trading Regulations 2024 (the "POATRs") and the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, and has not been approved for the purposes of Section 21 of the Financial Services and Markets Act 2000, as amended ("FSMA") by a person authorized under FSMA. Neither the Issuer nor the initial purchasers have authorized, nor do they authorize, the making of any offer of Notes in circumstances in which an obligation arises for the Issuer or the initial purchasers to publish a prospectus for such offer.

This communication is being distributed only to, and is directed only at persons who (a) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), (b) fall within Article 49(2)(a) to (d) of the Order, (c) are outside the United Kingdom, or (d) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of Section 21 of FSMA) in connection with the issue or sale of any Notes may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.