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ION Trading Technologies S.à r.l.
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Helios Software Holdings, Inc.
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ION Corporate Solutions Finance S.à r.l.
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Acuris Finance US, Inc.
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Acuris Finance S.à r.l.
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September 26, 2025 – ION Platform Finance US, Inc. and ION Platform Finance S.à r.l. (collectively, the “**New Issuers**”) in conjunction with ION Trading Technologies S.à r.l., Helios Software Holdings, Inc, ION Corporate Solutions Finance S.à r.l., Acuris Finance US, Inc, and Acuris Finance S.à r.l. (collectively, the “**Existing Issuers**”), further to their announcement dated September 18, 2025, announces today that as of 5:00 p.m., New York City time, on September 25, 2025 (the “**Consent Expiration Time**”), the following aggregate principal amount of each series of Existing Notes had been tendered for exchange with notes to be issued jointly and severally by the New Issuers (the “**Exchange Notes**”) and the following aggregate principal amount of each series of Existing Notes for which Consents had been received, in each case on or prior to the Consent Expiration Time, representing a majority in principal amount of all series of outstanding Existing Notes.

Existing Issuer(s)	Existing Notes CUSIP/ISIN/Common Code ⁽¹⁾	New Issuers' Exchange Notes to be issued in exchange for the respective series of Existing Notes	Aggregate principal amount outstanding prior to the transaction	Principal amount of Existing Notes tendered as of the Consent Expiration Time	Percentage of Existing Notes tendered as of the Consent Expiration Time	Principal amount of Existing Notes for which Consents were delivered of the Consent Expiration Time	Percentage of Existing Notes for which Consents were delivered as of the Consent Expiration Time
ION Trading Technologies S.à r.l.	L5581P AA5; USL5581PAA59 (RegS)/ 46205Y AA9; US46205YAA91 (144A)	5.750% Senior Secured Notes due 2028	\$450,000,000	\$433,401,000	96.31%	\$433,401,000	96.31%
ION Trading Technologies S.à r.l.	L5581P AB3; USL5581PAB33 (RegS)/ 46205Y AB7; US46205YAB74 (144A)	9.500% Senior Secured Notes due 2029	\$775,000,000	\$771,884,000	99.60%	\$769,984,000	99.35%
Helios Software Holdings, Inc, ION Corporate Solutions Finance S.à r.l.	U4233H AA8; USU4233HAA87 (RegS)/ 42329H AA6; US42329HAA68 (144A)	4.625% Senior Secured Notes due 2028	\$350,000,000	\$336,403,000	96.12%	\$336,403,000	96.12%
Helios Software Holdings, Inc, ION Corporate Solutions Finance S.à r.l.	U4233H AB6; ISIN: USU4233HAB60 (RegS)/ 42329H AB4; US42329HAB42 (144A)	8.750% Senior Secured Notes due 2029	\$700,000,000	\$695,875,000	99.41%	\$695,275,000	99.33%
Helios Software Holdings, Inc, ION Corporate Solutions Finance S.à r.l.	XS2808407188 ; 280840718 (RegS)/ XS2808409390 ; 280840939 (144A)	7.875% Senior Secured Notes due 2029	€425,000,000	€417,664,000	98.27%	€417,764,000	98.30%
Acuris Finance US, Inc, Acuris Finance S.à r.l.	U00616 AA7; USU00616AA72 (RegS)/ 00511B AA5; US00511BAA52 (144A)	5.000% Senior Secured Notes due 2028	\$350,000,000	\$341,495,000	97.57%	\$341,495,000	97.57%

Acuris Finance US, Inc, Acuris Finance S.à r.l.	U00616 AD1; USU00616AD1 2 (RegS)/ 00511B AE7; US00511BAE7 4 (4(a)2)	9.000% Senior Secured Notes due 2029	\$500,000,000	\$496,786,000	99.36%	\$496,786,000	99.36%
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- (1) No representation is made as to the correctness or accuracy of the CUSIP, ISIN or Common Code identifiers listed in the Exchange Offer and Consent Solicitation Memorandum or printed on the Existing Notes. Such CUSIP, ISIN or Common Code identifiers are provided solely for the convenience of the eligible holders.

Terms and expressions used but not defined herein shall have the meanings given to them in the exchange offer and consent solicitation memorandum dated as of September 18, 2025 (the “**Exchange Offer and Consent Solicitation Memorandum**”).

The Consent Solicitation has expired as of the Consent Expiration Time. The Exchange Offer is scheduled to expire at 5:00 p.m., New York City time, on October 16, 2025, unless extended or earlier terminated by the New Issuers in their sole discretion (such date and time, as it may be extended, the “**Exchange Expiration Time**”). Eligible Holders are reminded that they may still participate in the Exchange Offer by the Exchange Expiration Time to be eligible to receive \$1,000 (or €1,000) in aggregate principal amount of Exchange Notes for every \$1,000 (or €1,000) in aggregate principal amount of Existing Notes validly tendered, by submitting an Exchange-Only Instruction (late).

As of the Consent Expiration Time, Consents delivered in the Consent Solicitation exceeded more than 90% in aggregate principal amount outstanding (the “**Supermajority Consents**”) across all series of Existing Notes. Consequently, the Existing Issuers and the trustees under the Existing Indentures, among others, expect to enter into supplemental indentures to the Existing Indentures and any other documentation necessary to effect the supermajority proposed amendments (the “**Supermajority Proposed Amendments**”) for all series of Existing Notes.

The Supermajority Proposed Amendments will, among other things, eliminate substantially all of the restrictive covenants, all of the reporting requirements and most of the events of default for which no Supermajority Consents are required in the Existing Indentures, release all Existing Guarantees and permit entering into Additional Intercreditor Agreements, including any New Silo Intercreditor Agreements, release all security interests in the Existing Collateral in respect of the relevant series of Existing Notes, amend the interest payment dates to June 30 and December 31 of each year to align with the Exchange Notes and amend the grace period for non-payment of interest from 30 days to 70 days and eliminate all other events of default (other than the events of default in relation to payment of principal, premium and interest). For the avoidance of doubt, the Exchange Notes will have the same maturity and bear the same interest as the respective series of Existing Notes. For cash flow management and operational efficiencies, interest payment dates of Exchange Notes will be on June 30 and December 31 of each year and for Existing Notes series, for which Supermajority Proposed Amendments are effected, the interest payment dates and record dates of such series of Existing Notes will be amended to June 30 and December 31 of each year, aligning with interest payment dates of the Exchange Notes. There will be no amendments to the maturity or stated interest of the Existing Notes. Upon adoption of the Supermajority Proposed Amendments, all series of Existing Notes will rank *pari passu* in right of payment with the Exchange Notes but will be unsecured.

Eligible Holders who validly provided Consents and tendered Existing Notes by the Consent Expiration Time are entitled to receive the Consent Payment and the Exchange Notes as specified in the Exchange Offer and Consent Solicitation Memorandum on or about the Early Settlement Date (if elected) or the Final Settlement Date. The Early Settlement Date (if elected at the sole option of the New Issuers and the Existing Issuers) will be announced two business days before such date, currently expected to be on or about October 8, 2025. For the avoidance of doubt, the Supermajority Proposed Amendments will become operational on the Early Settlement Date (if elected) or the Final Settlement Date.

Each of the Exchange Offer and the Consent Solicitation is subject to certain terms and conditions as set out in the Exchange Offer and Consent Solicitation Memorandum. The obligations of the New Issuers to accept for exchange the Existing Notes validly tendered in the Exchange Offer and deliver the Exchange Offer

Consideration, as well as the obligations of the Existing Issuers to deliver the Consent Payment, are subject to, and conditioned upon, the conditions described in the Exchange Offer and Consent Solicitation Memorandum. The New Issuers and the Existing Issuers reserve the right, in their sole discretion, to amend or waive certain of the conditions to the Exchange Offer and/or Consent Solicitation or extend or terminate the Exchange Offer and/or Consent Solicitation at any time. Any such details will be announced as provided in the Exchange Offer and Consent Solicitation Memorandum as soon as reasonably practicable after the relevant decision is made.

Lead Dealer Manager

Goldman Sachs International
Email: liabilitymanagement.eu@gs.com

Exchange and Information Agent

Any persons with questions regarding the Exchange Offer and Consent Solicitation should contact the Exchange and Information Agent using the contact details below:

Kroll Issuer Services Limited

The News Building
3 London Bridge
London SE1 9SG
United Kingdom Telephone: +44 (0) 20 7704 0880
Attention: Scott Boswell / Owen Morris
Email: ion@is.kroll.com
Offer Website: <https://deals.is.kroll.com/ion>

Disclaimer

Under no circumstances shall this announcement or the Exchange Offer and Consent Solicitation Memorandum constitute an offer to buy, an offer of, or a solicitation of an offer to sell, securities in any jurisdiction.

The securities referenced in this announcement and the Exchange Offer and Consent Solicitation Memorandum may not be offered, sold, exchanged or delivered in the United States absent registration or an applicable exemption from or in a transaction not subject to the registration requirement under the U.S. Securities Act of 1933, as amended. The securities mentioned in this announcement and the Exchange Offer and Consent Solicitation Memorandum are not, and will not be, registered in the United States.

The Exchange Offer and Consent Solicitation shall not be considered an “offer of securities to the public,” or give rise to or require a prospectus in a European Economic Area member state pursuant to Regulation (EU) 2017/1129 (as amended or superseded) or in the United Kingdom pursuant to Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018.

The making of the Exchange Offer and the Consent Solicitation may be restricted by law in some jurisdictions. Persons into whose possession the Exchange Offer and Consent Solicitation Memorandum comes must inform themselves about and observe these restrictions. The Exchange Offer and the Consent Solicitation are not being made to, and no consents are being solicited from, holders or beneficial owners of the Existing Notes in any jurisdiction in which it is unlawful to make such solicitation or grant such consents. However, the Issuers may, in their sole discretion and in compliance with any applicable laws, take such actions as it may deem necessary to solicit consents in any jurisdiction and may extend the Solicitation to, and solicit consents from, persons in such jurisdiction.

The Exchange Offer, the Consent Solicitation and the Exchange Offer and Consent Solicitation Memorandum are available only to investors who are either (1) Qualified Institutional Buyers (“QIBs”) within the meaning of Rule 144A (“Rule 144A”) under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or (2)

investors other than U.S. persons (as that term is defined in Rule 902 of Regulation S under the U.S. Securities Act) outside the United States, and, if such investors are located in the European Economic Area, are not “retail investors” (as defined in the Exchange Offer and Consent Solicitation Memorandum) or, if such investors are located in the United Kingdom, are not “retail investors” (as defined in the Exchange Offer and Consent Solicitation Memorandum) and are “relevant persons” (as defined herein).

The Exchange Offer and Consent Solicitation Memorandum has not been approved by an authorized person in the United Kingdom and is for distribution only to persons who (i) have professional experience in matters relating to investments (being investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “**Financial Promotion Order**”)), (ii) fall within Article 49(2)(a) to (d) (“high net worth companies, unincorporated associations etc.”) of the Financial Promotion Order, (iii) are outside the United Kingdom or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of Section 21 of the Financial Services and Markets Act 2000 (the “**FSMA**”)) may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “**relevant persons**”). The Exchange Offer and Consent Solicitation Memorandum is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which the Exchange Offer and Consent Solicitation Memorandum relates is available only to relevant persons and will be engaged in only with relevant persons. No part of the Exchange Offer and Consent Solicitation Memorandum should be published, reproduced, distributed or otherwise made available in whole or in part to any other person. No person may communicate or cause to be communicated any invitation or inducement to engage in investment activity (within the meaning of Section 21 of the FSMA) received by it in connection with the issue or sale of the securities other than in circumstances in which Section 21(1) of the FSMA does not apply.

The information contained in this announcement and the Exchange Offer and Consent Solicitation Memorandum is based upon information provided by the Issuers. None of the Exchange and Information Agent, the Trustee, the Agents, the Dealer Managers or any of their respective subsidiaries or any person who controls, or is a director, officer, employee or agent of any such persons have independently verified, and none of them make any representation or warranty, express or implied, or assume any responsibility as to, the accuracy or adequacy of the information contained in this announcement, the Exchange Offer and Consent Solicitation Memorandum or any document prepared in connection with the Exchange Offer and the Consent Solicitation or for any failure by the Issuers to disclose events or circumstances which may have occurred or may affect the significance or accuracy of any such information. No person has been authorized to give any information or make any representations other than those contained in the Exchange Offer and Consent Solicitation Memorandum. If given or made, such information or representations must not be relied upon as having been authorized by the Issuers, the Trustee, the Exchange and Information Agent, the Agents, the Dealer Managers or any other person.

This announcement and the Exchange Offer and Consent Solicitation Memorandum may include forward-looking statements. Words such as “expect,” “anticipate,” “continue,” “will,” “project,” “should,” “believe,” “plans,” “intends” and similar expressions may identify forward-looking information or statements. All statements, other than statements of historical fact, included in this announcement and the Exchange Offer and Consent Solicitation regarding the financial condition of the Issuers or regarding future events or prospects are forward-looking statements. The Issuers have based these forward-looking statements on management’s current view with respect to future events and financial performance. These views reflect the best judgment of the Issuers’ management but involve a number of risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those predicted in the forward-looking statements and from past results, performance or achievements. There is no intention to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.